

**ATTACH 2008 Federal Income Taxes (1040, 1040A, or 1040EZ)**

**Erie Community College**

**INDEPENDENT**

## 2009-2010 Verification Worksheet

Your application was selected for review in a process called "Verification." In this process, we are required by federal law to compare the information from your application with the information provided on this form and the requested tax documents. If there are differences between your application information and the documents you've submitted, corrections may need to be made.

**We cannot process your financial aid until verification has been completed, so please provide the required documents as soon as possible.**

**Also submit** – Your 2008 Tax Return – must be signed. If you do not have a copy of your tax return, call the IRS at 1-800-829-1040 to request a **"Tax Return Transcript"**. Your transcript should arrive within 10-15 days.

What you should do:

1. Collect your (and your spouse's) financial documents (signed federal income tax forms, W-2 forms, etc.).
2. Fill in and sign this worksheet.
3. Take or mail this completed worksheet, tax forms, and any other documents requested to the Financial Aid Office.

Talk to your Financial Aid Office if you have questions about completing this worksheet.

### A. Student Information

Last name	First name	M.I.	Social Security Number
Address (include apt. no.)			Date of birth
City	State	ZIP code	Phone number (include area code)
			e-mail address

### B. Family Information

List the people in your household; include:

- **yourself, and your spouse** if you have one;
- **your children**, if you provide more than half of their support from July 1, 2009 through June 30, 2010; and
- **other people** if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half-time between July 1, 2009 and June 30, 2010 and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
		self	Erie Community College

**COMPLETE BOTH SIDES OF THIS FORM  
OVER →**

<b>C. Student tax forms and income information</b>	<b>D. Spouse tax forms and income information</b>
<input type="checkbox"/> I have filed a 2008 federal tax return, copy attached	<input type="checkbox"/> I have filed a 2008 federal tax return, copy attached
<input type="checkbox"/> I did not work in 2008	<input type="checkbox"/> I did not work in 2008
<input type="checkbox"/> <b>I will not file</b> and am not required to file a federal tax return	<input type="checkbox"/> <b>I will not file</b> and am not required to file a federal tax return

If you did NOT file and are NOT required to file a 2008 federal tax return but you did work in 2008, list below your employer(s) and any income received in 2008 (use the W2 form or other earning statements).  
Do NOT complete if you are submitting tax returns.

Source of Income	2008 amount	Indicate Student or Spouse
<i>Example : XYZ company</i>	<i>\$ 1,500</i>	<i>Student</i>

**E. Complete Worksheets 1 and 2 below. If the answer is zero or the question does not apply to you, enter "0".**  
**DO NOT LEAVE BLANK.**

Annual Amount Student (combined with Spouse)	Worksheet 1 2008 Financial Information	Annual Amount Parent(s)
\$	<b>Child support</b> you or your spouse <b>paid</b> because of divorce or separation or as a result of a legal requirement. Don't include support received for children in your household.  For whom was it paid? _____	\$ XXXXX
\$	Taxable earnings from Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$ XXXXX
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$ XXXXX
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$ XXXXX
\$	← <b>Student (and spouse) total</b>	\$ XXXXX

Annual Amount Student (combined with Spouse)	Worksheet 2 2008 Untaxed Income	Annual Amount Parent(s)
\$	<b>Child support you received</b> for all children. Don't include foster care or adoption payments.	\$ XXXXX
\$	Housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$ XXXXX
\$	Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$ XXXXX
\$	Any <b>other untaxed income or benefits</b> not reported elsewhere, such as <b>workers' compensation, Disability, etc.</b> Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay (non tax-filers only), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$ XXXXX
\$	Money <b>received</b> , or any money paid on your behalf (e.g. bills), not reported elsewhere on this form.	\$ XXXXX
\$	← <b>Student (and spouse) total</b>	\$ XXXXX

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

**F. Sign this worksheet.** By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct. If married, spouse's signature is optional.

\_\_\_\_\_  
Student's signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's signature

\_\_\_\_\_  
Date

**Submit this worksheet to your Financial Aid Office. Don't forget to sign your tax forms.**